

## Regal Resources Closes Private Placement

**VANCOUVER, BC, January 13, 2015 – Regal Resources Inc. (the "Company" or "Regal") (CSE:RGR)** is pleased to announce that it has closed the previously announced (December 03, 2014) non-brokered private placement by issuing 4,500,000 Units at a per Unit price of \$0.12 for gross proceeds of \$540,000.00. Each Unit will consist of one common share in the capital of the Company and one half of one share purchase warrant (each whole warrant, a "Warrant"). Each warrant will entitle the holder thereof to purchase one additional Share of the Company at a per share price of \$0.18 for a period of 24 months from the date of closing of the offering, subject to accelerated expiry in certain circumstances.

Regal has agreed to pay a finders' fee of 10% on a certain portion of the gross proceeds, payable in cash or shares, at the discretion of the finder. The Company will issue 230,000 finder's shares. The finder's shares are on the same terms as the subscribers' Units.

Regal intends to use the net proceeds of the private placement to commence the previously announced (August 27, 2014) permitted drill program on the Company's Patagonia/Sunnyside base metal polymetallic property located in Santa Cruz County, AZ, USA, and for general corporate purposes

### **About Regal Resources Inc. ([www.regalresinc.com](http://www.regalresinc.com)):**

Regal Resources Inc. is a junior mineral exploration and development company based in Vancouver, Canada. The Company is focused on the development and acquisition of copper projects in the prolific copper producing state of Arizona. The Company is currently focused on its advanced exploration copper/silver property, the Patagonia (Sunnyside) property, located near Nogales, Arizona. Regal Resources is listed on the Canadian Securities Exchange (CSE) under the symbol (RGR).

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This news release contains certain statements that may be deemed "forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by law, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors should change.